Submit a Legacy File Upload Report



This quick guide shows you (as an employer reporting submitter) how to submit a regular report using the Legacy reporting format within *Retirement Online*. Submitting a legacy adjustment report is covered in a different training guide.

"Legacy" refers to the current format used when submitting reports through Retirement Internet Reporting (RIR).

Step	Action
1	On your Retirement Online Account Homepage, click the Access Reporting Dashboard button. Access Reporting Dashboard
2	The Employer Reporting Dashboard page will appear.
3	To view a list of all your available location codes, click the Look Up Location icon next to the location field. If you have access to more than one location code, one will display by default, but you may select a different code to report for a different location. If you only have access to one location code, it will be entered automatically.
4	The Look Up Location pop-up box will appear.
5	Click an option from the list for the location that you want to report.
6	Click the Go button. Go
7	In the 'Reports' section, click the Report Date link of the report you wish to edit. You can only edit reports with an initiated status. Initiated reports have been created, but not yet submitted.
8	The Report Summary page will appear. Scroll down until you see the checkbox above the Submit and Delete buttons.
9	After reviewing the submission agreement, click the I agree to the submission of this Employer Report. checkbox. You may submit a report with warnings, but not errors. Warnings identify items that need to be corrected outside of Retirement Online.
10	Click the Submit button. You won't be able to click this button until you check the "I agree to" box.
11	A Message pop-up will appear.

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Step	Action
12	Click the OK button.
13	The Employer Reporting Dashboard page will appear. The report will show up as a new row in the 'Reports' section with a status of Submitted. You can no longer edit the report once the status is Submitted. The status will change to Posted once the report is fully accepted by Retirement Online.
14	You have successfully submitted a legacy regular report. End of Procedure.