Thomas P. DiNapoli, State Comptroller



Create a Manual Legacy Adjustment Report

This guide shows you (as an employer reporting submitter) how to create a manual adjustment report using the legacy reporting format within *Retirement Online*. You would use this report to edit an employee's total days or total earnings for a previously reported month.

Step	Action										
1.	On your <i>Retirement Online</i> <i>Account Homepage</i> , click the Access Reporting Dashboard button. Access Reporting Dashboard	File Edit View Retif NYSLRS We Welcon	ttps:///5w10.osc.s Favorites To CMC bsite • Acco ne, Dale	tate.ny.us: P = A C S Customer-fa nois Help CONTONINE SNYSLRS unt Homepage	cing registry c	×	Thomas P. DiNapoli State Comptroller Help Contact Us You are signed in as Sign out				
			Notificatio	ns View All First (1) + eport you have uploaded has been posted. eport you have uploaded has been posted.	I-2 of 2 😢 Last End Date	Make a F Change I Manage View My Find Doc See NYS	want to Request My Password My Security Profile Scheduled Events uments BLRS News				
		1	Access Reporting Dashboard My Cases Case ID Number Type Status Da 40869740 Employer Contact Change New 12/ 40869352 Portal Registration Open 09/				Applicant	Inroll a Member	Ý		

Step	Action											
2.	The Employer Reporting Dashboard page will appear. Select your Location. To view a list of all your available location codes click the Look Up	File Edit View	ps://r5w10.osc.st Favorites Tor	ate.ny.us: P + ols Help <u>Nt O</u> SN	nline YSLR	Customer-facing res	gistry c X				Thomas P. DiNapoli State Comptroller	
	icon next to the Location field.	NYSLRS Website Account Homepage Help Contact Us You are signed in as Sign out										
		1 20455	2							100110000110	~	
	Note: If you have access to more than one location	Go Create Manual Report File Upload										
	code, the location field will	Reports										
	be blank. If you only have access to one location	Report Date	Report ID	Report Status	Report Format	Report Type	Days	Earnings	Pre Tax Contributions	Post Tax Contributions	Loan Payments	
	code it will be entered	1 08/31/2017	201712304551	Posted	Legacy	Regular	40.0	0 \$23,200.00	\$156.00			
	outomatically	2 07/31/2017	201712304552	Posted	Legacy	Adjustment	15.0	0 \$5,000.00	0			
	automatically.	3 05/31/2017	201711304553	Initiated	Legacy	Regular	66.0	0 \$17,205.00	\$166.00		\$19.3	
		4 04/30/2017 5 07/31/2017	201711304552	Posted	Legacy	Regular	10.0	0 \$1,000.00	\$10.00		\$100.0	
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Step	Action									
3.	The 'Look Up Location Code' pop-up will appear. Click the Location Code link for the location that you want to report.	Image: State comparison								
	Note: If you report for multiple locations, you will have more than one employer location listed.	NYSLRS Website Account Homepage You are signed in as You are signed in as Look Up Location Image: Search by: Location Code Degins with *Location: 30455 TOWN OF ALEXANDRIA Look Up Cancel Advanced Lookup Search Results Search Results View 100 First () 1of1 () Last Location Code Description	Help Contact Us Sign out Ial Report File Upload							
		Reports BU435 TOWN OF ALEXANDRIA Report Date Report ID Report Status Report Form 1 08/31/2017 201712304551 Posted Lega .:: \$156.00	fax Ibutions Loan Payments							
		2 07/31/2017 201712304552 Posted Legacy Adjustment 15.00 \$5,000.00								
		3 05/31/2017 201711304553 Initiated Legacy Regular 66.00 \$17,205.00 \$166.00	\$19.3							
		4 04/30/2017 201711304552 Posted Legacy Regular 10.00 \$1,000.00 \$10.00	\$100.0							
			>							

Step	Action											
4.	Click the Go button to bring up information related to the selected location code on the <i>Employer Reporting</i>	Image: Second										
	Go	NYSLRS Website Account Homepage Help Contact Us										
		*Location: 30455 X TOWN OF ALEXANDRIA 4 Go Create Manual Report File Upload									File Upload	
		Reports										
		Report Date	Report ID	Report Status	Report Format	Report Type	Days	Earnings	Pre Tax Contributions	Post Tax Contributions	Loan Payments	
		1 08/31/2017	201712304551	Posted	Legacy	Regular	40.00	\$23,200.00	\$156.00			
		2 07/31/2017	201712304552	Posted	Legacy	Adjustment	15.00	\$5,000.00				
		3 05/31/2017	201711304553	Initiated	Legacy	Regular	66.00	\$17,205.00	\$166.00		\$19.3	
		4 04/30/2017	201711304552	Posted	Legacy	Regular	10.00	\$1,000.00	\$10.00		\$100.0	
		5 07/31/2017 201711304551 Posted Legacy Regular 40.00 \$53,500.00 \$298.07 \$95.0										
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Step	Action											
5.	 Io create a report, click Create Manual Report. Create Manual Report Retirement Online NYSLRS Website Account Homepage 											
		NYSLRS Website Account Homepage Help Contact Us You are signed in as Sign out *Location: 30455 TOWN OF ALEXANDRIA Create Manual Report Flie Upload 5										
		Reports										
		Report Date	Report ID	Report Status	Report Format	Report Type	Days	Earnings	Pre Tax Contributions	Post Tax Contributions	Loan Payments	
		1 08/31/2017	20171230455	1 Posted	Legacy	Regular	40.00	\$23,200.00	\$156.00			
		2 07/31/2017	20171230455	2 Posted	Legacy	Adjustment	15.00	\$5,000.00)			
		3 05/31/2017	20171130455	3 Initiated	Legacy	Regular	66.00	\$17,205.00	\$166.00		\$19.3	
		4 04/30/2017	20171130455	2 Posted	Legacy	Regular	10.00	\$1,000.00	\$10.00		\$100.0	
		5 07/31/2017 201711304551 Posted Legacy Regular 40.00 \$53,500.00 \$298.07 \$95.0										
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Step	Action	
6.	The Create Manual Report page will appear. The Location Code will carry over from the Employer Reporting Dashboard page. Click the Look Up icon next to the Report Code field.	Integrit/Sould.occ.state.ny.usf. P is C ustomer-facing registry c × In mark P. Di Nondi File Edit View Favorites Tools Help Tooma P. Di Nondi MYSLRS Website Account Homepage Help Contact Us VYSLRS Website Account Homepage Help Contact Us You are signed in as Sign out Sign out Sign out Exected Manual Report Exected Manual Report Report Type: Im mark Create Manual Report Exected Manual Report

Step /	Action	
7.	A 'Look Up Report Code' pop-up box will appear. Click the Report Code link.	Image://doubles/securitie Image://doubles/securitie Image://doubles/securitie Image://doubles/securitie Image://doubles/securitie Image://doubles/securitie Image://doubles/securitie Image://doubles/securitie Image://doubles/securitie Image://doubles/securitie Image://doubles/securitie Image://doubles/securitie Image://doubles/securitie Image://doubles/securitie Image://doubles/securitie Image://doubles/securitie Image://doubles/securitie Image://doubles/securitie Image://doubles/securitie Image://doubles/securitie Image://doubles/se

Step	Action		
8.	Click in the Report Date field and enter the Report Date using the MM/DD/YYYY format.	Image: Second state and the second state comptroller Image: Second state and the second state and the second state comptroller Image: Second state and the second state comptroller	
	Note: You can also use the Choose a Date icon.	WYSLRS Website Account Homepage Help Contact Us You are signed in as Sign out Create Manual Report Image: Sign out Location: 30455 Report Date: 3 Report Date: 3 Report Type: Image: Sign out Create Manual Report Image: Sign out	

Step	Action		
9.	The Report Format defaults to "Regular." Select the Report Type drop-down field to select the report type.	Image: State Account Homepage	
	Note: There are two options in this drop-down list: Adjustment or Regular.	Create Manual Report Sign out Location: 30455 Report Code: 000 Report Date: 10031/2017 Report Type: Industrient generation of the second	

Step	Action		
10	Once you have filled in all required fields, click Create Manual Report. Create Manual Report	Image: Second Secon	Image: Control of the state comptrol of the state comptr
		Create Manual Report Location: 30455 Report Code: 000 Report Date: 10/31/2017 Report Date: 10/31/2017 Report Type: Adjustment Create Manual Report 10	

Step	Action												
11	The <i>Report Details</i> Page will appear. All active employees for your organization will be listed here.	File E	https://5wl dit View Favorite etirem	0.osc.state.ny.u 25 Tools He Dent	ep Onlir Snysl	Customer-facin	ng registry c ×					Thomas P. State Co	P ≥ ☆ ③ DiNapoli mptroller
	The next step will be to add the earnings and contributions details for each employee that requires adjustment, which can be found in the Enter Data for a Manual	NYS Report : Locati Report	NYSLRS Website Account Homepage Help Contact Us You are signed in as Sign out Report Summary Report Details Errors and Warnings Location 30455 TOWN OF ALEXANDRIA Report Date 10/31/2017 Report Format Legacy Ad Report ID 201712304553 Report Status Initiated Report Type Adjustment										
	Monthly Legacy Report	Report	Details										
	guide.		NYSLRS ID	Empl Rcd	Social Security Number	First Name	Last Name	Status	Days	Hours	Earnings	Pre Tax Contributions	Post Ti Contril
	You have successfully		R10049005	0	100464721	Nme_person	100464721		0.00	0.00	\$0.00	\$0.00	
	completed creating a		R10091799 R10097452	0	110181369	Nme_person	110181369		0.00	0.00	\$0.00	\$0.00	
	manual legacy adjustment		R10100111	0	110755731	Nme_person	110755731		0.00	0.00	\$0.00	\$0.00	
	report.		R10100111	1	110755731	Nme_person	110755731		0.00	0.00	\$0.00	\$0.00	_
			R10342306 R10352157	1	160176511	Nme_person	160176511		0.00	0.00	\$0.00 «n nn	\$0.00 ©n nn	>